

WELCOME

1

ABOUT YOU

Today's Date: ____ / ____ / ____ File #: _____

Patient Name: _____
LAST FIRST MI

What You Prefer To Be Called: _____ Male Female

Birthdate: ____ / ____ / ____ Age: ____ SS#: _____

Mailing Address: _____

CITY STATE ZIP

Home Phone #: (____) _____

Work Phone #: (____) _____ Ext: _____

Cell Phone #: (____) _____

E-mail Address: _____

Referred By: _____

Employer: _____ How Long? _____

Employer's Address: _____

CITY STATE ZIP

Occupation: _____

Status: Minor Single Married Divorced Separated Widowed

Spouse's Name: _____

Do you have children? Yes No How many? _____

2

INSURANCE INFO

Primary Dental Insurance

Co. Name: _____

Address: _____

CITY STATE ZIP

Phone #: (____) _____

Insured's ID#: _____

Group # (Plan, Local, or Policy #): _____

Insured's Name: _____

Relation: _____ Date of Birth: ____ / ____ / ____

Insured's Employer: _____

Secondary Dental Insurance

Co. Name: _____

Address: _____

CITY STATE ZIP

Phone #: (____) _____

Insured's ID#: _____

Group # (Plan, Local, or Policy #): _____

Insured's Name: _____

Relation: _____ Date of Birth: ____ / ____ / ____

Insured's Employer: _____

3

ACCOUNT INFO

Person ultimately responsible for account

Name: _____

Relation: _____

Billing Address: _____

CITY STATE ZIP

SS #: _____

Drivers License #: _____

Work Phone #: (____) _____

Payment method: Cash Check

Credit Card - Enter card # above (if accepted) _____

Initials I hereby authorize assignment of my insurance rights and benefits directly to the provider for services rendered. I fully understand I am solely responsible for any balance not paid by my insurance company (if offered at this office).

4

IN EVENT OF EMERGENCY

Whom should we contact? _____

Relation: _____

Home Phone #: (____) _____

Work Phone #: (____) _____

Cell Phone #: (____) _____

Who is your Medical Doctor? _____

Medical Doctor's Phone #: (____) _____

PLEASE CONTINUE ON BACK 

Initials _____
Signature _____
 Adult Patient Parent or Guardian Spouse

Date _____ / _____ / _____

I acknowledge that I have received a copy of the Summary of Privacy Notice.

We invite you to discuss with us any questions regarding our services. The best Dental health services are based on a friendly, mutual understanding between provider and patient.
 Our policy requires payment in full for all services rendered at the time of visit, unless other arrangements have been made with the business manager. If account is not paid within 90 days of the date of service and no financial arrangements have been made, you will be responsible for legal fees, collection agency fees, interest charges and any other expenses incurred in collecting your account.
 I authorize the staff to perform any necessary services needed during diagnosis and treatment. I also authorize the provider to release any information required to process insurance claims.
 I understand the above information and guarantee this form was completed correctly to the best of my knowledge and understand it is my responsibility to inform this office of any changes to the information I have provided.

Comments _____ Date _____ / _____ / _____
 Initials _____
 Comments _____ Date _____ / _____ / _____
 Initials _____
 Comments _____ Date _____ / _____ / _____
 Initials _____

UPDATE (OFFICE USE)

MEDICAL HISTORY

Dental Anesthetics Foods: _____
 Are you allergic to any of the following? Latex Penicillin / Amoxicillin Tetracycline Aspirin

Do you use tobacco? No Yes/How used? _____ How much? _____ How long? _____
 Please rate your general health from 1-10: _____ Do you wear contact lenses? Yes No
For women: Are you taking Birth Control pills? Yes No How many children have you had? _____
 Are you Pregnant? No Yes/How long? _____ Are you nursing? Yes No

Please list any other surgeries or medical conditions you have or ever had:
 Y N Nervousness Y N Jaw Problems TMJ/TMD
 Y N Scarlet Fever Y N Tuberculosis TB
 Y N Chest Pains Y N Alcohol/Drug Abuse
 Y N Congenital Heart Defect Y N Venereal Disease
 Y N Heart Disease Y N Psychiatric Problems
 Y N Artificial Valves Y N Stomach Problems/Ulcers
 Y N Mitral Valve Prolapse Y N Sinus Problems
 Y N Rheumatic Fever Y N Respiratory Problems
 Y N Heart Murmur Y N Liver Problems
 Y N Heart Surg./Pacemaker Y N Kidney Problems
 Y N Heart Attack / Stroke Y N Thyroid Problems
 Y N Cancer/Tumors
 Y N Shingles
 Y N Xray or Cobalt Treatment
 Y N Chemotherapy
 Y N Asthma
 Y N Difficulty Breathing
 Y N Diabetes/Hypoglycemia
 Y N Leukemia
 Y N Anemia
 Y N Fainting/Seizures/Epilepsy
 Y N Severe/Frequent Headaches
 Y N Frequent Neck Pain
 Y N Bleeding Problems
 Y N Glaucoma

Have you ever taken: Bisphosphonates (ex. Aredia/Fosamax) Yes No Phen-fen/Redux Yes No
 Do you have or have you had any of the following diseases, medical conditions or procedures?
 Other(s), please list: _____
 Stimulants Blood Thinners Tranquilizers Nerve pills Pain killers (including aspirin) Muscle relaxers
 Meds for Osteoporosis Insulin

DENTAL INFO

Reason for today's visit: Exam Emergency Consultation

Are you in pain? No Yes How Long? _____

Please indicate any of the following problems:

Discomfort, clicking or popping in jaw. Lost/Broken Filling(s) Stained teeth
 Red, swollen or bleeding gums. Teeth grinding Locking Jaw
 Sensitive tooth, teeth or gums. Ringing in Ears Bad breath
 Blisters/Sores in or around the mouth. Broken/Chipped tooth

Do you require pre-medication? Yes No Don't know
 Other: _____

Previous Dentist: _____ () _____ ()
 Name _____ Phone# _____
 Last Dental exam: _____ / _____ / _____
 Last Dental X-rays: _____ / _____ / _____
 Times a day you brush? _____ Times a week you floss? _____
 What type of tooth brush bristles do you use? Soft Medium Hard
 How would you rate your smile? (Worst) 1 2 3 4 5 6 7 8 9 10 (Best)

PLEASE RECYCLE SO THAT WE MAY PRESERVE THE HEALTH OF OUR PLANET

